GMR Enterprises Private Limited



Corporate Office:

New Udaan Bhawan, Opp. Terminal-3 Indira Gandhi International Airport New Delhi - 110 037 CIN U74900TN2007PTC102389 T +91 11 42532600 E contact@holdinggepl.in W www.holdinggepl.in

April 05, 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 National Stock Exchange of India Ltd. Exchange Plaza Plot no. C/1, G Block Bandra-Kurla Complex Bandra (E) Mumbai - 400 051

Dear Sir,

Sub: <u>Submission of disclosure of reasons for encumbrance by promoter of listed</u> companies

Pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019, please find attached prescribed disclosure as required under Regulation 31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, in reportable format for your information and records.

Kindly take note that the changes have been made in Encumbrance 10 on page no. 7 of this disclosure.

Further, the attached disclosures include consolidated encumbrance details of the Company (Promoter) and its PACs (promoter group) whose names are given as below:

- 1. GMR Business & Consultancy LLP;
- 2. Varalakshmi Enterprises LLP.

As such this disclosure be treated as compliance of the referred Regulation by all the above referred three entities.

Thanking you

Yours faithfully,

For GMR Enterprises Private Limited

GMR

PRIN

Yogindu Khajuria Company Secretary

Encl: as above

CC: The Company Secretary
GMR Infrastructure Limited
Naman Centre, 7th Floor,
Opp. Dena Bank, Plot No.C-31,
G-Block, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Format for disclosure of reasons for encumbrance

Name of listed company	GMR Infrastructure Limited
Name of the recognised stock exchanges where the shares of the	BSE Limited
company are listed	National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	GMR Enterprises Private Limited
	Persons Acting in Concert (PAC):
	GMR Business & Consultancy LLP Varalakshmi Enterprises LLP
Total promoter shareholding in the	No. of shares - Annexure I
listed company	% of total share capital – Annexure I
Encumbered shares as a % of promoter shareholding	Annexure II
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

Details of all the existing events/ agreements pertaining to encumbrance

Type of encumbrance lien, non-disposal undo other covenant, transa arrangement in the na No. and % of shares e	ertaking etc. or any action, condition or ture of encumbrance)	Encumbrance 1 (Date of creation of encumbrance:) No. of shares:	
		% of total share capital:	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	capitan	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES / NO	nexure III
	Names of all other entities in the agreement	Listed company and its group companies (if any) - 1. 2	Please refer Annexure
	·	Other entities (if any) – 1. 2	Ple
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	



Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B	
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
	(a) Any other reason (please specify)	

For GMR Enterprises Private Limited

Yogindu Khajuria Company Secretary

Place: New Delhi Date: April 05, 2021

Annexure I

<u>Total promoter shareholding in the listed company</u>

Promoter/PAC	No. of shares	% of total share capital		
GMR Enterprises Private	2,925,543,150	48.47		
Limited				
GMR Infra Ventures LLP	31,321,815	0.52		
Mr. Mallikarjuna Rao Grandhi	1,731,330	0.03		
Mrs. Varalakshmi Grandhi	942,660	0.02		
Mr. Buchi Sanyasi Raju	544,160	0.01		
Grandhi				
Mrs. Grandhi Satyavathi	2,348,500	0.04		
Smitha				
Mr. Grandhi Kiran Kumar	872,160	0.01		
Mrs. Grandhi Ragini	2,513,700	0.04		
Mr. Srinivas Bommidala	451,660	0.01		
Mrs. B. Ramadevi	255,900	0.00		
Grandhi Buchi Sanyasi Raju	1,000	0.00		
and Satyavathi Smitha Trust				
- Mr. G.B.S. Raju, Trustee				
Srinivas Bommidala and	1,000	0.00		
Ramadevi Trust - Mr. Srinivas				
Bommidala, Trustee				
Grandhi Kiran Kumar and	1,000	0.00		
Ragini Trust - Mr. G. Kiran				
Kumar, Trustee				
Grandhi Varalakshmi	1,000	0.00		
Mallikarjuna Rao Trust - Mr.				
G. Mallikarjuna Rao, Trustee		10.05		
GMR Business and	805,635,166	13.35		
Consultancy LLP		0.11		
Varalakshmi Enterprises LLP	6,704,975	0.11		
Cadence Enterprises Private	0	0.00		
Limited	0.770.000.470	CD C4		
Total	3,778,869,176	62.61		



Annexure II

Encumbered shares as a % of promoter shareholding

Promoter/PAC	No. of shares encumbered	% of total share capital encumbered	% of total shareholding
GMR Enterprises Private Limited	2,410,136,963	39.93	82.38
GMR Infra Ventures LLP	2,410,130,903	0.00	0.00
Mr. Mallikarjuna Rao Grandhi	0	0.00	0.00
Mrs. Varalakshmi Grandhi	0	0.00	0.00
Mr. Buchi Sanyasi Raju Grandhi	0	0.00	0.00
Mrs. Grandhi Satyavathi Smitha	0	0.00	0.00
Mr. Grandhi Kiran Kumar	0	0.00	0.00
Mrs. Grandhi Ragini	0	0.00	0.00
Mr. Srinivas Bommidala	0	0.00	0.00
Mrs. B. Ramadevi	0	0.00	0.00
Grandhi Buchi Sanyasi Raju and	0	0.00	0.00
Satyavathi Smitha Trust - Mr. G.B.S. Raju, Trustee	.0	0.00	0.00
Srinivas Bommidala and Ramadevi Trust - Mr. Srinivas Bommidala, Trustee	0	0.00	0.00
Grandhi Kiran Kumar and Ragini Trust - Mr. G. Kiran Kumar, Trustee	0	0.00	0.00
Grandhi Varalakshmi Mallikarjuna Rao Trust - Mr. G. Mallikarjuna Rao, Trustee	0	0.00	0.00
GMR Business and Consultancy LLP	333,100,000	5.52	41.35
Varalakshmi Enterprises LLP	6,704,975	0.11	100.00
Cadence Enterprises Private Limited	0	0.00	0.00
Total (PAC)	2,749,941,938	45.56	72.77



GMR Enterprises Private Limited

Details of all the existing events/ agreements pertaining to encumbrance as on April 05, 2021

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ement				(Sorrower)	(Sorrower)	(Borrower)	Private Limited (Sorrower)	Private Limited (Borrower)						1		1		
ther the encumbrance is relating to	YES	YES NO)	NO	YES	YES	YES	NO	NO	YES	YES	NO						
debt instruments viz. debenture,	If yes,	If yes,									If yes,	If yes,	f yes,	1		If yes,	If yes,	
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ument, including credit rating	(formerly GMR Holdings Private	Limited									2. Details of the debt instrument:	2. Details of the debt instrument:	2. Details of the debt instrument:	1		2. Details of the debt	2. Details of the debt	
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	instrument: Rated, listed,	convertible debentures-									4. Credit Rating of the debt	4. Credit Rating of the debt	4. Credit Rating of the debt instrument -	1		instrument is listed on stock	instrument is listed on stock	
													N.A.; however, the rating will be done as	1		exchanges? - Proposed to be		
													5. ISIN of the instrument: INC90807205	1		4. Credit Rating of the debt	 Credit Hating or the debt instrument - Series 1 & Series 	
	3. Whether the debt instrument	and												1		instrument - Series 1 Bond,	2 Debentures: IVR 88+ (Ct)	
	is listed on stock exchanges? -													1				
	4. Credit Rating of the debt	debentures - ISIN												1			Series 2: INE908107230 Series 2: INE908107248	
	Instrument - SWR PP-MLD 65	INE90807065			1	1				1				1		Series 1: INE908107214		1
J			J												'	Series 2: INE908107122		
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ose –	Company and / or repayment of	purposes pu	rposes		Downstream investment by			advances to the group	the Company or Group companies	of the Company or Group	the Company and general corporate	the Company and general corporate	Company, general corporate purposes	the Company or Group companies				borrowings of the Co
	the existing loans.		J		the Target Company	Target Company	companies and/or making	companies and/or making	and general corporate purposes		purposes			and general corporate purposes	companies and general corporate			or Group companies
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GMR Business & Consultancy LLP

Details of all the existing events/ agreements pertaining to encumbrance as on April 05, 2021

	ondition or arrangement in the nature of encumbrance)	Encumbrance 1 (Date of creation of encumbrance: April 16, 2015) Pledge No. of shares: 10,300,000 % of total share capital: 0.17% IDBI Trusteeship Services Limited (for the benefit of Piramal Enterprises Limited & Baboon Investments Holding B.V.) Security Trustee	Encumbrance 2 (Date of creation of encumbrance: September 30, 2019) Pledge No. of shares: 57,000,000 % of total share capital: 0.94% Vistra ITCL (India) Limited (for the benefit of L&T Infrastructure Finance Company Limited) Security Trustee	Encumbrance 3 (Date of creation of encumbrance: October 10, 2019) Pledge No. of shares: 240,000,000 % of total share capital: 3.98% Vistra ITCL (India) Limited (for the benefit of Housing Development Finance Corporation Limited) Security Trustee	Encumbrance 4 (Date of creation of encumbrance: February 28, 2020) Pledge No. of shares: 2,58,00,000 % of total share capital: 0.43% Hero FinCorp Limited	
	provide the nature of the business of the entity. Names of all other entities in the agreement	NA	GMR Bannerghatta Properties Private	GMR Bannerghatta Properties Private	GMR Enterprises Private Limited (Borrower)	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES If yes, 1. Name of the issuer: GMR Enterprises Private Limited (formerly GMR Holdings Private Limited prior to merger) with IDBI Trusteeship Services Limited 2. Details of the debt instrument: Rated, listed, redeemable, secured, non- convertible market linked principal protected debentures 3. Whether the debt instrument is listed on stock exchanges? - YES 4. Credit Rating of the debt instrument - BWR PP-MLD BB (CE) (Stable) 5. ISIN of the instrument: INE908107073 INE908107081 INE908107107 INE908107123 INE908107115	Limited (Borrower) NO	Limited (Borrower) NO	NO	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	18,23,10,000	96,90,00,000	4,12,80,00,000	51,60,00,000	
	Amount involved (against which shares have been encumbered) (B)	9,00,00,00,000	1,50,00,00,000	3,25,00,00,000	1,35,00,00,000	
End use of money	Ratio of A / B Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	0.02026 For Investment in Target Company and / or repayment of the existing loans.	0.6460 For extending loans and advances to the group companies and/or making investments in group entities	1.2702 For extending loans and advances to the group companies and/or making investments in group entities	0.3822 Repayment of existing borrowings of the Company or Group companies and general corporate purposes	

 $[\]ensuremath{^{*}}\xspace$ Value of shares is calculated on the basis of share price on the date of agreement

Varalakshmi Enterprises LLP
Details of all the existing events/ agreements pertaining to encumbrance as on April 05, 2021

		Encumbrance 1	Encumbrance 2	Encumbrance 3		
		(Date of creation of encumbrance: March 27, 2019)	(Date of creation of encumbrance: July 29, 2020)	(Date of creation of encumbrance: August 18, 2020)		
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Pledge	Pledge		
No. and % of shares encur	mbered	No. of shares: 454975	No. of shares: 1880000	No. of shares: 4370000		
		% of total share capital: 0.008%	% of total share capital: 0.03%	% of total share capital: 0.07%		
	Name of the entity in whose favour shares encumbered (X)	Aditya Birla Finance Limited	Deutsche Investment India Private Limited	Cholamandalam Investment & Finance Company Ltd.		
	Whether the entity X is a scheduled commercial	NBFC	NBFC	NBFC		
	bank, public financial institution, NBFC or housing					
	finance company? If No, provide the nature of the					
	business of the entity.					
	Names of all other entities in the agreement	Grandhi Mallikarjuna Rao	Grandhi Mallikarjuna Rao	Grandhi Mallikarjuna Rao		
		and M/s Varalakshmi Enterprises LLP	and M/s Varalakshmi Enterprises LLP	and M/s Varalakshmi Enterprises LLP		
	Whether the encumbrance is relating to any debt	NO	NO	NO		
	instruments viz. debenture, commercial paper,					
	certificate of deposit etc.? If yes, provide details					
	about the instrument, including credit rating					
Security Cover / Asset	Value of shares on the date of event / agreement	7302349	42300000	9286250		
Cover	(A)					
	Amount involved (against which shares have been encumbered) (B)	50000000	250000000	10000000		
	Ratio of A / B	0.15	0.17	0.93		
		For the purpose of Investment and to meet promoter	For the purpose of Investment and to meet promoter	For the purpose of Investment and to meet promoter		
Life ase of money	_	requirements	requirements	requirements		
	(a) Personal use by promoters and PACs	requirements	requirements	requirements		
	(b) For the benefit of listed company					
	Provide details including amount, purpose of					
	raising money by listed company, schedule for					
	utilization of amount, repayment schedule etc.					
	(a) Any other reason (please specify)					
	(a) Any other reason (please specify)					
* Value of shares is calculated	d on the basis of share price on the date of agreement					